Funeral wishes and arrangements planner

CanadianObituaries.com · Personal planning worksheet, not a legal document

People and wishes

Planner name or initials and review date

_____

_____

Person who knows where these wishes are kept

_____

_____

Cultural, faith or secular preferences

_____

_____

Disposition preferences or questions for a provider

_____

_____

Remembering

Gathering or service preferences

_____

_____

Music, readings and meaningful details

_____

_____

Flowers or charitable donation preferences

_____

_____

Where a preferred photo or obituary draft is kept

_____

_____

Practical arrangements

Provider to contact or compare

_____

_____

Where existing arrangement documents are kept

_____

_____

Questions about itemized costs, contracts and cancellations

_____

_____

Wishes discussed with the relevant people

☐ Not yet / not applicable

Written provider information requested

☐ Not yet / not applicable

Next steps

Unanswered questions

_____

_____

Next action and review date

_____

_____

Keep this copy somewhere appropriate. Source: https://canadianobituaries.com/guides-checklists-planners/funeral-wishes-arrangements-planner/