Obituary and life-story preparation worksheet

canadianobituaries.com · 11/3/2026 · Personal planning worksheet, not a legal document

Facts to verify

Preferred name and spelling

_____

_____

Dates and places to verify

_____

_____

Family names to confirm and publication permissions

_____

_____

Names and dates have been checked
☐ Not yet / not applicable

A life in memories

Important life chapters

_____

_____

Interests, achievements and everyday joys

_____

_____

A memory or characteristic phrase

_____

_____

Tone, cultural or faith preferences

_____

_____

Publication choices

Confirmed public service details, or note that arrangements are private

_____

_____

Where the approved photograph is kept

_____

_____

Charity name and official link, if desired

_____

_____

Photo permission and service details checked
☐ Not yet / not applicable

Draft and review

Working obituary draft

_____

_____

Who will review the draft

_____

_____

Family review completed
☐ Not yet / not applicable

Next action and review date

_____

_____

Keep this copy somewhere appropriate. No account required to print. Source: https://canadianobituaries.com/guides-checklists-planners/obituary-life-story-planner/